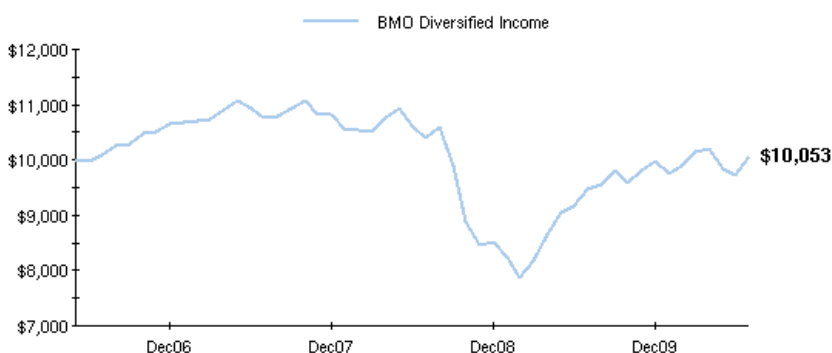


### Fund Information

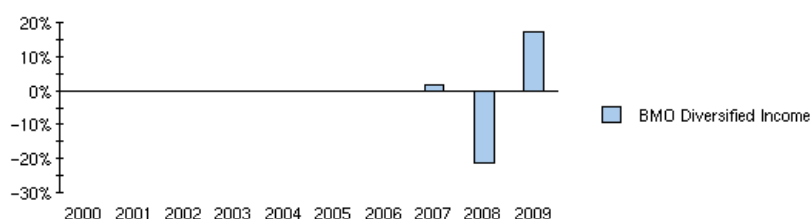
<b>Unit Price</b> (as of Jul 30, 2010)	<b>\$7.0243</b>
<b>Date Started</b>	<b>Jun 01, 2006</b>
<b>Net Assets</b> (as of Jun 30, 2010)	<b>\$556.1 M</b>
<b>MER</b> (as of Sep 30, 2009)	<b>2.01%</b>
<b>Baycom Number</b>	<b>BMO149</b>
<b>Minimum Investment</b>	
Initial Investment	<b>\$500</b>
Additional Investment	<b>\$50</b>
Continuous Savings Plan (CSP)	<b>\$50</b>
<b>Distribution Policy</b>	
Income	Monthly
Capital Gains	Monthly

### Growth of \$10,000

(as of Jun 30, 2010)



### Calendar Performance



### Investment Objectives and Strategies

This fund's objective is to provide a fixed monthly distribution by investing primarily in Canadian and foreign fixed-income and equity securities, income trust securities, as well as mutual fund securities.

The portfolio manager will invest in Canadian equities, including income trusts, and fixed-income securities issued by the federal government, provincial governments, government agencies and corporations.

A portion of up to 60% of the purchase cost of the fund's assets may be invested in securities of other mutual funds, which may include mutual funds that are managed by BMO Investments Inc. or one of its affiliates. The fund's underlying mutual funds selected by the portfolio manager will invest primarily in global securities, including high yield fixed income securities from issuers around the world with a credit rating below BBB, as well as Canadian income trust securities, such as royalty trust units (RTUs), real estate investment trusts (REITs), and business trusts (BTs), representing various sectors of the economy.

### Performance History

(as of Jun 30, 2010)

YTD	<b>-2.32%</b>
3 Month	<b>-4.12%</b>
1 Year	<b>6.35%</b>
3 Years	<b>-3.76%</b>
5 Years	-
10 Years	-
20 Years	-
30 Years	-
Since Inception	<b>-0.66%</b>

### Top 10 Holdings

(as of Jun 30, 2010)

UBS Global Allocation	<b>23.8%</b>
BMO Global High Yield Bond	<b>9.9%</b>
BMO Global Infrastructure Fund	<b>9.6%</b>
TD Bank	<b>2.5%</b>
Bank of Nova Scotia	<b>2.4%</b>
CIBC	<b>2.4%</b>
Royal Bank of Canada	<b>2.2%</b>
Gov't of Canada 1.25% DEC/01/11	<b>2.2%</b>
Enbridge Inc.	<b>1.6%</b>
Gov't of Canada 4.5% JUN/01/15	<b>1.4%</b>

### Fund Management

**BMO Asset Management Inc.**

Mark McMahon  
Michael Stanley

### Sector Allocation

(as of Jun 30, 2010)



### How to Reach Us

1-800-665-7700

7 a.m. to 11 p.m. (E.S.T.), Monday through Friday  
9 a.m. to 5 p.m. (E.S.T.), Saturday

Note: Please see next page for important disclaimer and fund-specific information.

## Disclaimer

BMO Mutual Funds are offered by BMO Investments Inc., a financial services firm and separate legal entity from Bank of Montreal.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus of the mutual fund before investing. Except as otherwise noted, the indicated rates of return are the historical annual compounded total returns including changes in unit value and reinvestment of all distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. For money market funds, the performance data assumes reinvestment of distributions only and does not take into account sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. In addition, for money market funds, there can be no assurances that the fund will be able to maintain its net asset value per unit at a constant amount or that the full amount of your investment in the fund will be returned to you. Mutual funds are not guaranteed or covered by the Canada Deposit Insurance Corporation, the Régie de l'assurance-dépôts du Québec or by any other government deposit insurer. The value of mutual funds changes frequently and past performance may not be repeated.

This fund profile is provided for informational purposes only. Particular investments and/or trading strategies should be evaluated relative to each individual's investment objectives. The information contained in this fund profile is not, and should not be construed as, investment or tax advice. You should not act or rely on the information contained in this fund profile without seeking the advice of an appropriate professional advisor.

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