

BMO MatchMaker Savings Portfolio

IDEAL INVESTOR

BMO MatchMaker Savings Portfolio* is suited for the security conscious investor. Emphasis is on capital preservation and flexibility with limited exposure to funds invested in stocks or equities.

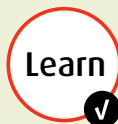


BENEFITS OF BMO MATCHMAKER

- Time savings and convenience
- Based upon strategic asset allocation
- Matched to your risk profile
- Helps enhance returns for different risk tolerances
- Provides automatic rebalancing
- Access to professional money management

PORTFOLIO INFORMATION

To learn more about BMO MatchMaker Portfolios, please contact us at 1-800-665-7700.

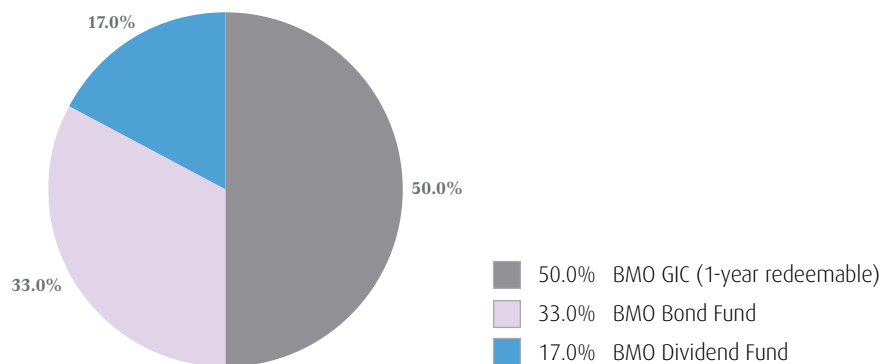


ABOUT BMO MATCHMAKER

BMO MatchMaker helps you build a balanced portfolio that can work for you even when you're spending time looking after other important priorities in your life. BMO MatchMaker offers a disciplined and structured approach to investing and is uniquely designed to work for you and your investments.

It starts with an easy to follow questionnaire that helps you understand your investment preferences. Based on this information, BMO MatchMaker matches you with a portfolio of investments diversified across a range of asset classes and management styles to help maximize your potential returns while managing volatility given your level of risk tolerance.

PORTFOLIO COMPOSITION



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* Unlike BMO MatchMaker Strategic Portfolios, BMO MatchMaker Savings Portfolio contains a GIC component that has been designed to provide investors with less variability. This portfolio is not automatically rebalanced.

BMO Mutual Funds and BMO MatchMaker Portfolios are offered by BMO Investments Inc., a financial services firm separate and apart from Bank of Montreal. Investments should be evaluated relative to the individual's investment objectives and professional advice should be obtained with respect to any circumstances. For informational purposes only.

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus of the mutual fund before investing, including the prospectus of the participating funds in which investments may be made under an asset allocation service. Mutual funds are not guaranteed or covered by the Canada Deposit Insurance Corporation, the Régie de l'assurance-dépôts du Québec or by any other government deposit insurer. The value of mutual funds change frequently and past performance may not be repeated. BMO GICs are issued by Bank of Montreal Mortgage Corporation and BMO Trust Company, and guaranteed by Bank of Montreal.